

## Spruce Budworm

*Choristoneura fumiferana* (Clemens)

Lepidoptera: Tortricidae

Morris, R. F. 1955. The development of sampling techniques for forest insect defoliators, with particular reference to the spruce budworm. Canadian Journal of Zoology 33: 225-294.

**Objective:** To review the development of sampling techniques for *C. fumiferana*.

**Abstract:** Spruce budworm, *Choristoneura fumiferana* (Clemens), is the most destructive defoliator of balsam fir, *Abies balsamea* (L.) Mill., and white spruce, *Picea glauca* (Moench) Voss, in eastern North America. The last three larval instars cause most of the defoliation. Periodic outbreaks occur every 30 years, while epidemics can last 5-10 years.

This publication represents an exhaustive compendium of sampling techniques for *C. fumiferana* that evolved during the classic “Green River” ecological study of the population dynamics of this defoliator and its natural enemies in New Brunswick, Canada. These methods represent one of the first rigorous sampling plans refined for a defoliating forest pest and were the basis for the life table for *C. fumiferana* constructed by Morris and Miller (1954). The table of contents for the article is presented here; interested readers should review the publication for detailed information regarding the theory and mechanics of sampling forest defoliators.

## **Sampling Procedure**

### **THE DEVELOPMENT OF SAMPLING TECHNIQUES FOR FOREST INSECT DEFOLIATORS, WITH PARTICULAR REFERENCE TO THE SPRUCE BUDWORM**

By R. F. Morris

#### **TABLE OF CONTENTS**

	Page
Abstract.....	226
1. Introduction.....	226
2. The expression of population.....	227
3. The objects of sampling.....	229
4. The timing of sampling.....	230
4.1 General considerations.....	230
4.2 The spruce budworm.....	231
4.3 Retention of egg masses on the foliage.....	234
4.4 Retention of pupal cases on the foliage.....	235
5. The mechanics of sampling.....	237
5.1 Collecting the sample branches.....	237
5.2 Examining the foliage.....	239
5.3 Checking the foliage.....	240
6. Selection of the universe.....	242
7. Selection of the sample unit.....	245
8. Representativeness in the tree.....	247
8.1 Distribution of budworm population.....	247
8.2 Distribution of branch surface.....	250
8.3 Representative sampling.....	251
9. Representativeness in the stand.....	253
9.1 Distribution of population in a two-storied stand.....	253
9.2 Selection of trees in each story.....	256
10. Correlation between successive samples.....	258
11. Transformation of data.....	261
12. Optimum sample size.....	268
12.1 Degree of precision required.....	269
12.2 Number of sample units per tree.....	271
12.3 Number of trees per plot.....	274

12.4 Number of clusters per plot.....	278
12.5 Influence of population level.....	279
12.6 The cost function.....	282
13. Absolute population.....	285
14. Incidental data.....	288
14.1 Population intensity.....	288
14.2 Life table data.....	289
14.3 Other sampling systems.....	290
15. Discussion.....	290
Acknowledgements.....	292
References.....	293

## Reference

Morris, R. F.; Miller, C. A. 1954. The development of life tables for the spruce budworm. Canadian Journal of Zoology 32: 283-301.

Table of Contents reprinted with permission from NRC Research Press, granted June 8, 2009. (© 2008 NRC Canada or its licensors. Reproduced with permission.)